

Logistics in Seattle

Webcast
February 2008



Who We Are

- Supply Chain Research
- Supply Market Forecasts
- Supply Chain Consulting



CROSS



New Zealand Rail



Agenda

- **Seattle-Tacoma in Perspective**
 - Rail Transit
 - Truck Transit
 - Port of Tacoma Ocean Transit
 - One of the Largest US Port Complexes
 - The Distribution Hub for the Pacific Northwest
 - Strong West Coast Container Growth
 - TEU Throughput Surge 2001-2005
 - Tacoma Will Dominate Future Growth
- **Port of Seattle Terminals, Services, and Connections**
 - Overview of Port of Seattle Facilities
 - View of key cargo terminals
 - Key Cargo Terminals
 - Seattle Break Bulk Terminals
 - Seattle Grain Facility
 - Seattle Real Estate Division
 - Seattle Intermodal Facilities at South Harbor
 - Sea-Tac Airport
 - Rail access in Seattle
 - Major Truck Routes in Seattle
 - Spokane Corridor Truck Route
- **Port of Tacoma Terminals, Services, and Connections**
 - Overview of Port of Tacoma Facilities
 - Tacoma Key Terminal Summary
 - Tacoma Intermodal Facilities
- **Congestion and Capacity Issues**
 - Volumes Threatened by Canal Expansions
 - Seattle's Green Initiatives
 - Congestion is Beginning to Cause Problems
 - Recently Completed Expansions
 - Congestion – the solutions
 - Seattle Mobility Projects
 - Investments

Global Supply Chain Economics

Boston Logistics helps supply chain executives make critical supply chain decisions that involve investment and risk by forecasting the evolution of supply markets and technologies. Our mission is to help our clients develop globally competitive supply networks that maximize Supply Chain Value.™ Our products and services include:

- **Research** that helps investors and policy makers identify emerging issues that affect their supply chains, and quantify the impact that they will have
- **Analysis** that helps financial and operational managers plan and budget by providing benchmark, best practice, and forecast data tailored to their companies' supply chains
- **Consulting** services that help supply chain leaders make high-stakes decisions related to mergers & acquisitions, market entry, capital investments, outsourcing, off-shoring, and make-or-buy



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